

EXHIBIT C

EXHIBIT C

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada

In re Rhodes Homes Arizona, LLC

Debtor

Case No. 09-14882Chapter 11

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	1,215,242.00		
B - Personal Property	Yes	8	3,148,044.30		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		392,895,340.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		58,651,333.83	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	15			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		32			
Total Assets			4,363,286.30		
			Total Liabilities	451,546,673.83	

B6F (Official Form 6F) (12/07)

In re Rhodes Homes Arizona, LLCCase No. 09-14882

Debtor

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Insider Claim				
James M. Rhodes 252 Angels Trace Ct. Las Vegas, NV 89147	-					151,999.01
Account No.		Bond No. 5022081				
Lexon Insurance Company Bond Safeguard Insurance Company 1919 S. Highland Dr. Bldg. A Suite 300 Lombard, IL 60148	X -		X			Unknown
Account No.		Bond Beneficiary				
Mohave County 700 W. Beale Street Kingman, AZ 86402	-		X	X		Unknown
Account No.		Litigation Claims				
Schedule F01 See Attachment F01	-		X	X	X	Unknown
Subtotal (Total of this page)						151,999.01

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Rhodes Homes Arizona, LLCCase No. 09-14882

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Homeowner Claims				
Schedule F02 See Attachment F2	-			X	X	X	Unknown
Account No.			Accounts Payable				
Schedule F03 See Attachment F3	-						109,619.03
Account No.			Intercompany Claims				
Schedule F04 See Attachment F4	-						58,389,715.79
Account No.							
Account No.							
Account No.							
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							Total (Report on Summary of Schedules)
							58,499,334.82
							58,651,333.83

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
District of Nevada**

In re **Pinnacle Grading, LLC**

Debtor

Case No. **09-14887**Chapter **11**

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	11	5,547,504.14		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		395,256,253.52	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		15,469,400.78	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	16			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		44			
Total Assets			5,547,504.14		
Total Liabilities				410,725,654.30	

B6F (Official Form 6F) (12/07)

In re **Pinnacle Grading, LLC**Case No. **09-14887**

Debtor

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H	W					
Account No. Arizona State Registrar of Contractors 3838 North Central Ave. Suite 400 Phoenix, AZ 85012				Bond Beneficiary	X	X		Unknown
Account No. City of Flagstaff 3838 North Central Ave. Suite 400 Phoenix, AZ 85012				Bond Beneficiary	X	X		Unknown
Account No. Lexon Insurance Company Bond Safeguard Insurance Company 1919 S. Highland Dr. Bldg. A Suite 300 Lombard, IL 60148	X			Bond No. 5034264	X	X		Unknown
Account No. Mohave County 700 W. Beale Street Kingman, AZ 86402				Bond Beneficiary	X	X		Unknown
Subtotal (Total of this page)								0.00

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Pinnacle Grading, LLC**Case No. **09-14887**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Potential Construction Contract Claims				
Schedule F01 See Attachment F1		-		X	X		Unknown
Account No.			Accounts Payable				
Schedule F02 See Attachment F2		-					1,086,341.51
Account No.			Intercompany Claims				
Schedule F03 See Attachment F3		-					14,383,059.27
Account No.			Bond Nos. 8842729, 8865549				
Zurich American Insurance Company 1400 American Lane Tower 2, Floor 3 Schaumburg, IL 60196	X	-		X	X		Unknown
Account No.							
Sheet no. 1 of 1 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							15,469,400.78
Subtotal (Total of this page) Total (Report on Summary of Schedules)							15,469,400.78

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09-14887

In re Pinnacle Grading, LLC
Attachment F3
Intercompany Claims

Intercompany Claims		
Heritage Land Company	4730 S Fort Apache #300, Las Vegas, NV 89147	13,825,757.18
Pinnacle Equipment Rental	313 S Aztec Rd, Golden Valley, AZ 86413	557,302.09
		14,383,059.27

Document comparison done by Workshare DeltaView on Saturday, June 27, 2009 1:21:38 PM

Input:	
Document 1	file://U:/My Documents/RHODES/Pinnacle - F.doc
Document 2	file://U:/My Documents/RHODES/Pinnacle - F2.doc
Rendering set	Standard

Legend:	
Insertion	
Deletion	
Moved from	
Moved to	
Style change	
Format change	
Moved-deletion	
Inserted cell	
Deleted cell	
Moved cell	
Split/Merged cell	
Padding cell	

Statistics:	
	Count
Insertions	48
Deletions	308
Moved from	0
Moved to	0
Style change	0
Format changed	0
Total changes	356

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
District of Nevada**

In re **Heritage Land Company, LLC**

Debtor

Case No. **09-14778**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	6	307,523,076.05		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		393,895,340.62	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		13.89	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		1,957,489.61	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	15			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		27			
Total Assets			307,523,076.05		
Total Liabilities				395,852,844.12	

B6F (Official Form 6F) (12/07)

In re **Heritage Land Company, LLC**Case No. **09-14778**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

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☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	C O D E B T O R	H W J C					
Account No. Sedora Holdings, LLC 4730 S. Fort Apache Suite 300 Las Vegas, NV 89147	-		Intercompany Claim				167,901.86
Account No. The Rhodes Companies, LLC 4730 South Fort Apache Suite 300 Las Vegas, NV 89147	-		Intercompany Claim				1,789,587.75
Account No. 							
Account No. 							
<div style="text-align: right;">Subtotal (Total of this page)</div>							1,957,489.61
<div style="text-align: right;">Total (Report on Summary of Schedules)</div>							1,957,489.61

0 continuation sheets attached